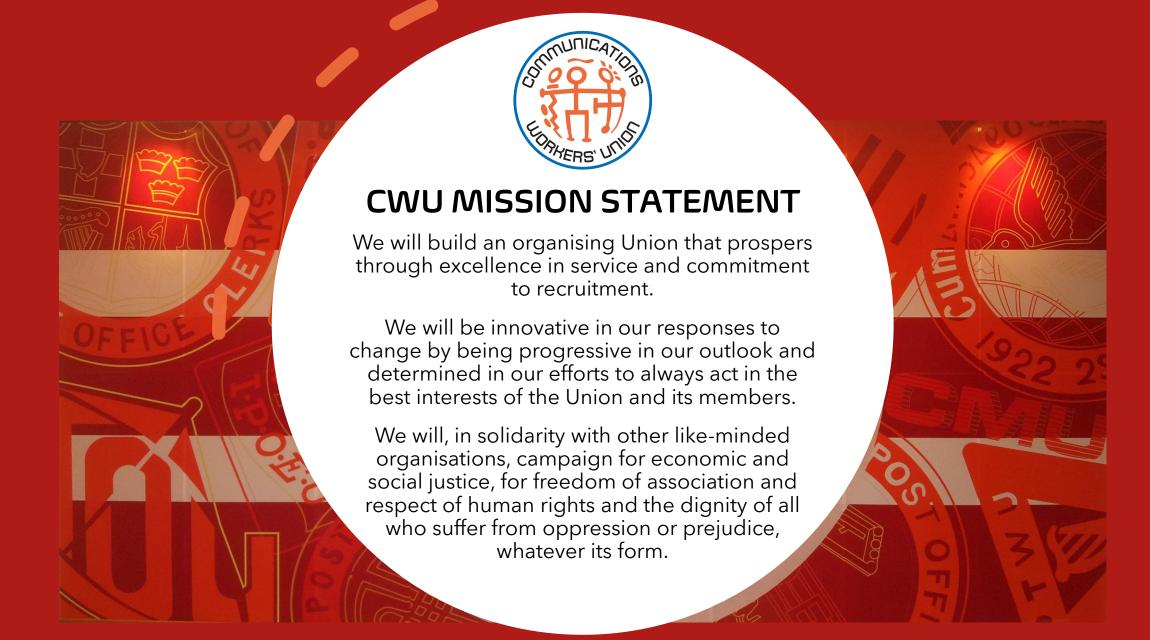


CWU STRATEGY - SHAPING THE FUTURE UNION

11TH BIENNIAL CONFERENCE 2022, ATHLONE



Union Structure & Organisation





Re-energise CWU Mission

- CWU Mission Statement
 - Organising, Innovation & Solidarity
- Activism strength of collective
- Negotiate pay & conditions
- Trusted advocate for members
- Financial supports and benefits
- Campaign with ICTU and other unions
- International relationships to combat global trends



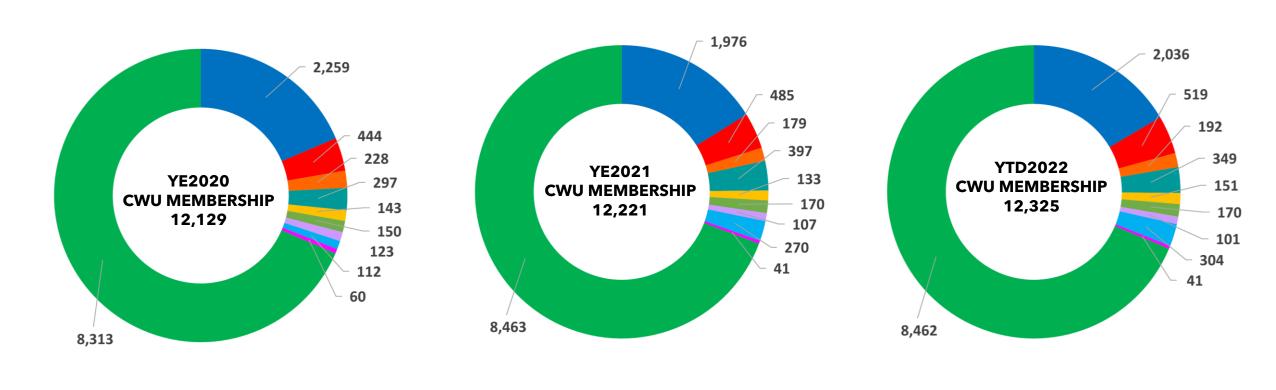
Where we stand

- To move forward, we need to know where we are
- Should be proud of what we do and our achievements
- Can and must do better; building on what we have striving for excellence
- Progress being made at ICTU/UNI level, with good grounds for optimism
- Decline in membership nationally and CWU
- CWU has a role and responsibility
- There are no simple solutions or quick fixes

Do nothing scenario - Not an option!



CWU Membership Profile 2020-2022



Vodafone

Misc

■ Call Centres ■ An Post Ins

eir

UPS

KNN

DPD

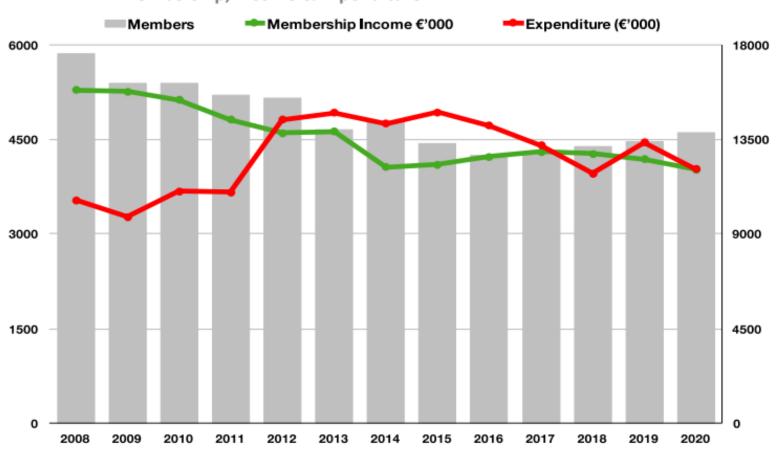
PhoneWatch

An Post



Financial Snapshot

Membership, Income & Expenditure





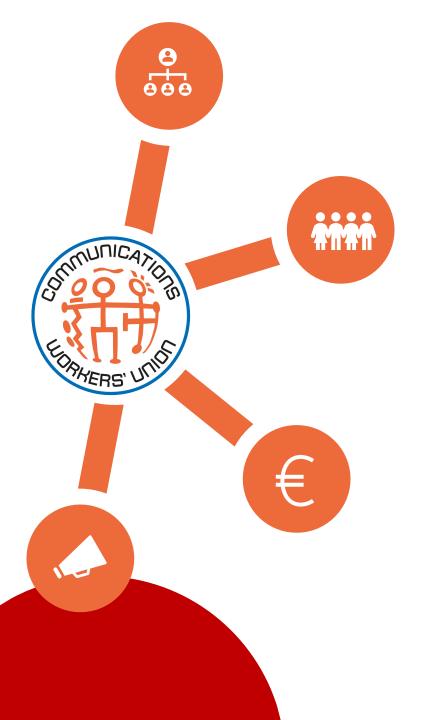
Quick Recap

- Stable finances, but no room for complacency
- Action on membership recruitment & retention required
- 4
- Organising is hard, but it is core in our Mission Statement
- Q^L
- Postal/Courier Sector dominates; point of strength and weakness
- 13
- eComms Sector a very challenging environment
- m
- We have the resources to invest in our future

CWU Strategic Approach

- Work collaboratively
- Communications sector
- Political
- Community organisations
- Industry analysis
- ICTU / UNI Global Union
- Organise competitors



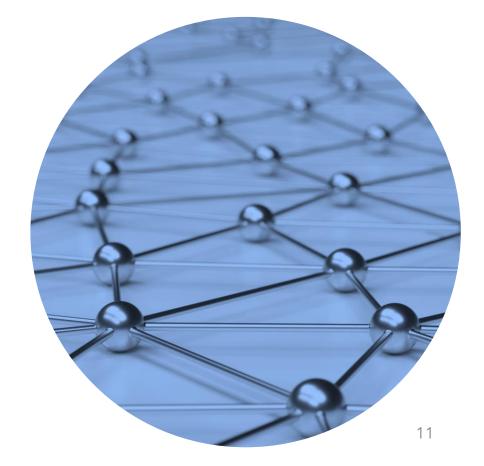


CWU Organisation Reboot

- Change of leadership opportunity to review
- Developing *Strategic Action Plan* for all aspects of our business:
 - Organisation
 - Organising, Recruitment & Retention
 - Finance
 - Communications
 - Sector analysis
 - Members' engagement
 - Company engagement







Head Office Review

Key Considerations:

- Renewed and re-energised Head Office structure
- Focus CWU Mission
- Alignment of responsibilities to reflect the size / profile of the organisation
- Make best use of resources
- Improved services to members
 - => Agreed by Officers and NEC









Team Awesome

Adrienne Power



Sarah Vaughan



Lorraine Newman



Ciara Melinn



Ruth Dungan



Fan Ryan



Canford Danga (Finance)



Sandra Connors (Facilities)



Regional Officers (Postal)



Bill Colfer

Mails & Parcels, South-East/West



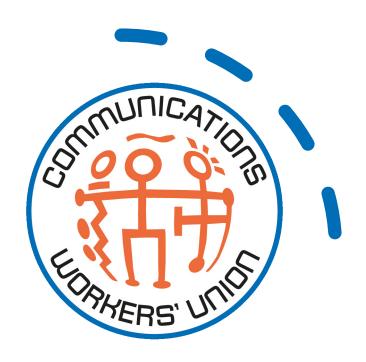
Jarlath Heneghan

Mails & Parcels, North-East/West



John Tansey

- Retail / Clerical & Admin
- An Post Managers' Group



- Report directly to CWU
 National Officers dealing with issues at An Post and perform work as directed by CWU
 Head Office
- Responsible for handling all Grievance & Disciplinary cases at Area Office level









Industrial Organiser Diarmuid Ó Connell

- Organising
- Campaigning
- IR, as required by General Secretary
- National Officer support

Industrial Organiser Laura McKenna



Staff-Side Secretaries

Pat Kenny, An Post



Tom Sheehan, eir



- Staff-Side Secretary, An Post
- An Post Pension Trustee
- JCC & Sub-Committees
- Partnership / Joint-Working Groups
- IO Systems
- Health & Safety Officer
- ICTU Health & Safety Committee

- Staff-Side Secretary, eir
- JCC
- Diversity Sub-Committee

CWU National Officers





Carol Scheffer



John Clarke



Fionnuala Ní Bhrógáin



Cormac Ó Dálaigh





Imelda Hyland, Admin & Business Development Officer



Seán McDonagh, General Secretary



Ian McArdle, Deputy General Secretary



Branch Structures



Existing structures in place for some time



Respond to changes in membership profile



Improve service to members



Maintain connectivity















Consultation Process

- Invited views from Branches
- Responses reviewed by Rationalisation Sub-Committee
- Engagement with Branches
- Further opportunity for Branches to respond
- Report to NEC in July









Organising Post-COVID

Organising top priority - led by GS

Obligation - not an option!

Everyone responsible

National Officers - accountable in their areas for infill

Success depends on commitment, appropriate structures and determined focus

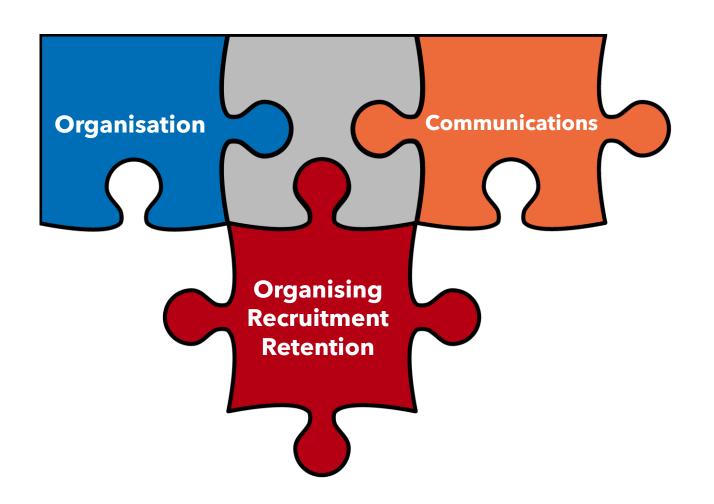


Recruitment, Retention & Organising

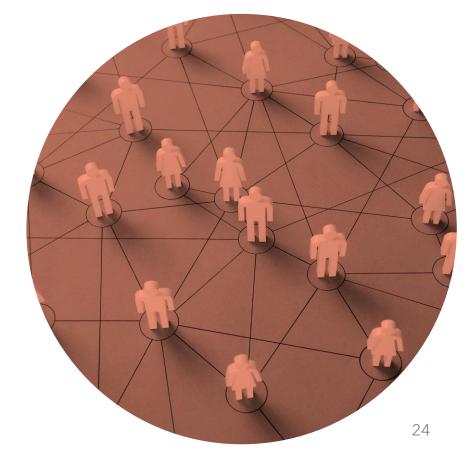
Defending, Expanding, (Re-)Building

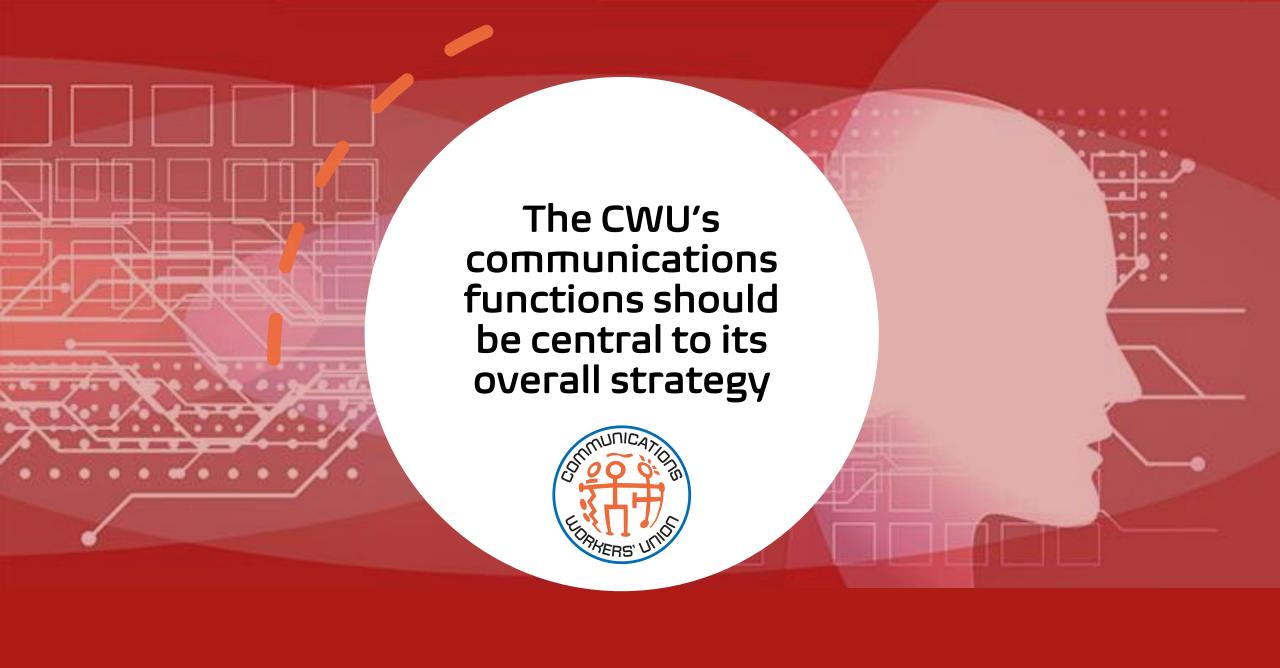
Workplace activity is key

Branch Activists - support with tools & skills









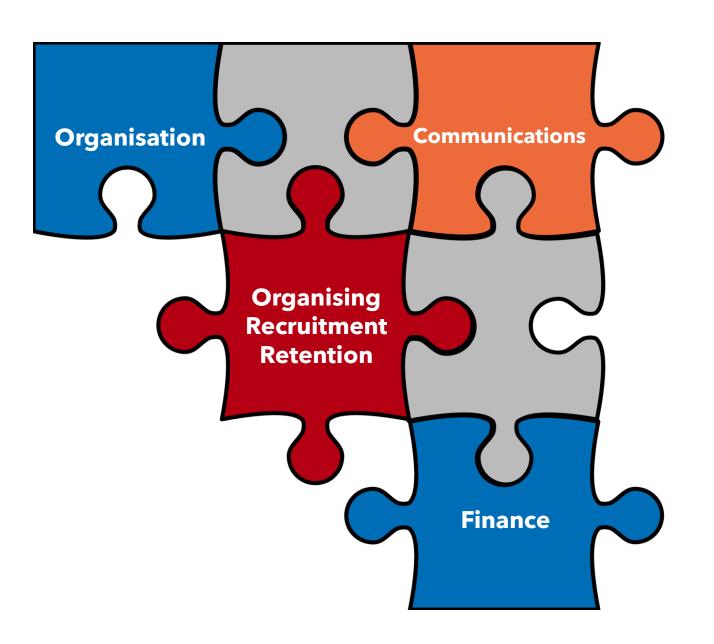


Communications Strategy

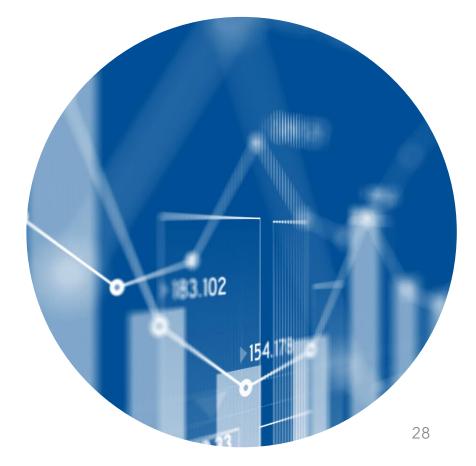
STATE OF THE STATE	CWU brand, vision and goals
	Profile CWU
	Press Office function
	Website
8 9 9	Facebook & Twitter
	Connect
	Publications



- Ensuring the voice of the CWU is heard on our issues
- Supporting and building the CWU brand, its vision and its mission
- Supporting the delivery of the CWU's goals and strategic objectives
- Supporting the Union in achieving its tactical objectives in specific disputes and campaigns
- Profiling CWU leaders
- Ensuring an effective Press Office function









Financial Summary

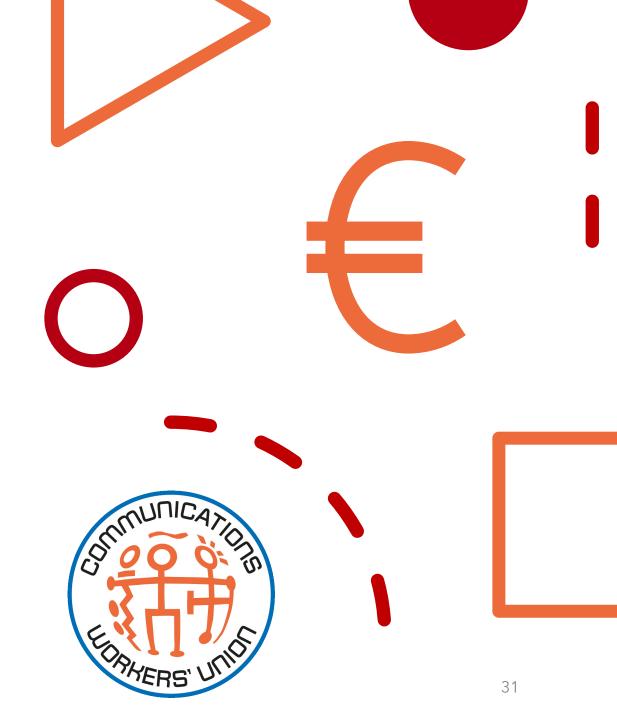
- Financially healthy
- Downward trajectory in income and membership
- Investments plugging deficit
- COVID effect mitigating deficit
- Control of costs essential to maintain equilibrium
- Long-term risks in absence of return to growth





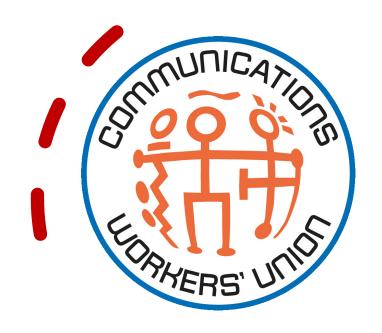
Financial Summary

- Objective to ensure healthy financial planning for the future
 - Annual budgeting & projections
 - Improved reporting
 - Presentation of accounts
 - Ensure good governance
 - Clear line of accountability



Review of CWU Financial Activities

- Comprehensive report
- Forensic examination of finances
 - Financial Data & Controls
 - Revenue & Membership Analysis
 - Property & Investments
 - Income & Expenditure
 - Governance & Financial Reporting



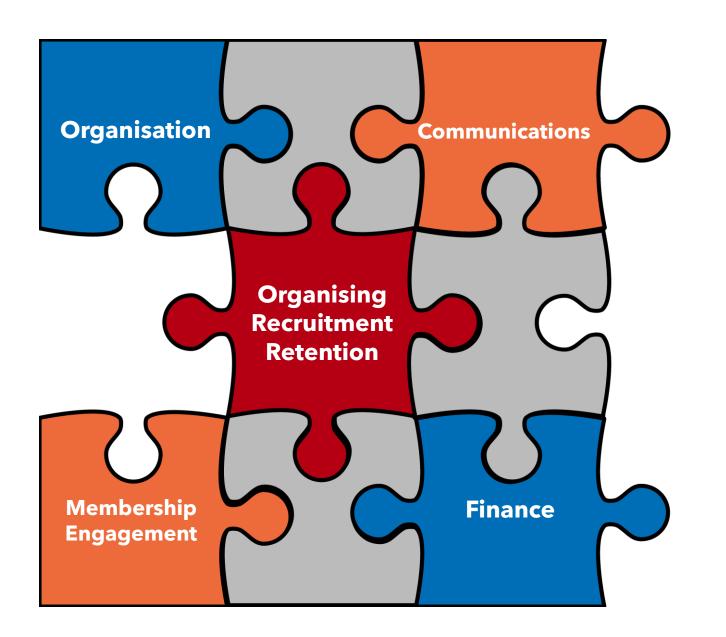


Next Phase



- Review Admin requirements
- In conjunction with Financial Review
- Change in work requirements
- Make best use of resources
- Less Admin / more support

Objective is not to reduce numbers





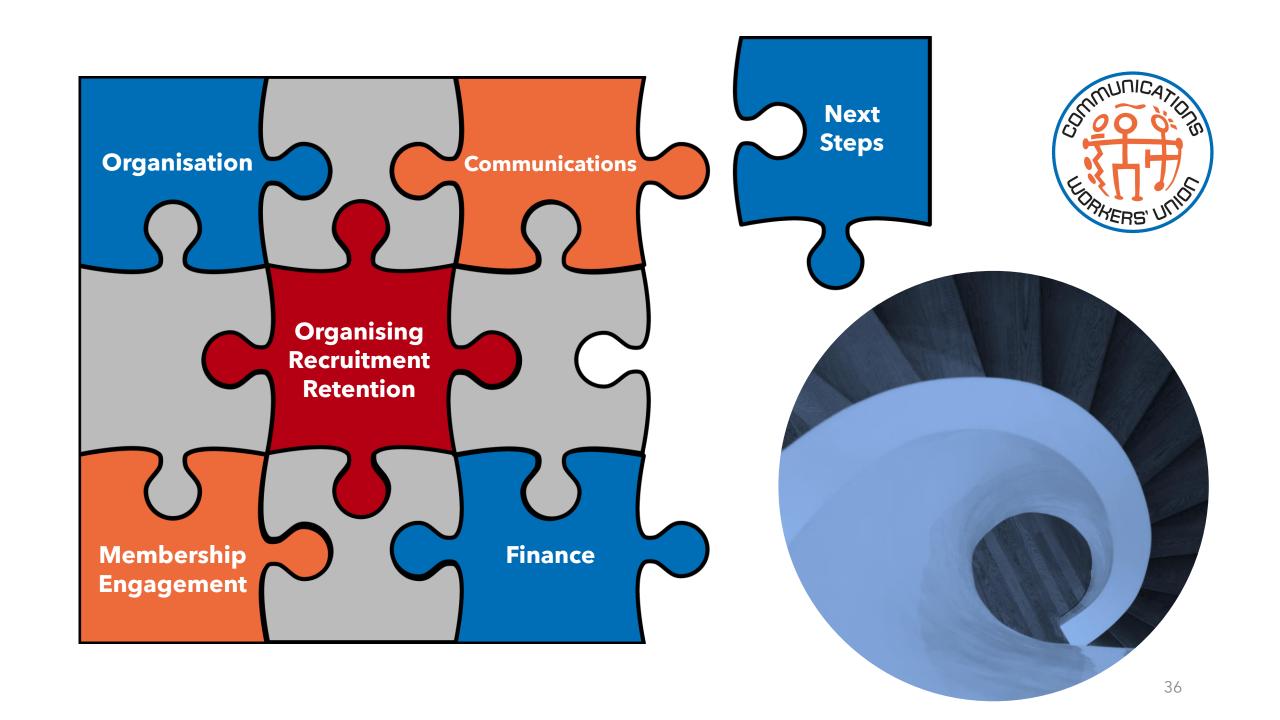


Membership Engagement

- Broad participation owning the solutions
- Open dialogue approach ideas & constructive criticism
- An inclusive approach that values all views, particularly NEC & Branch input
- AGMs, Branch Secretaries & Biennial Conference









General Secretary ICTU

General Secretaries of other unions

ICTU Executive / Sub-Committees

General Secretary, UNI Europa

UNI Sub-Committees



Officers/ NEC/ Branches/ AGMs

Senior Management

CWU Agenda

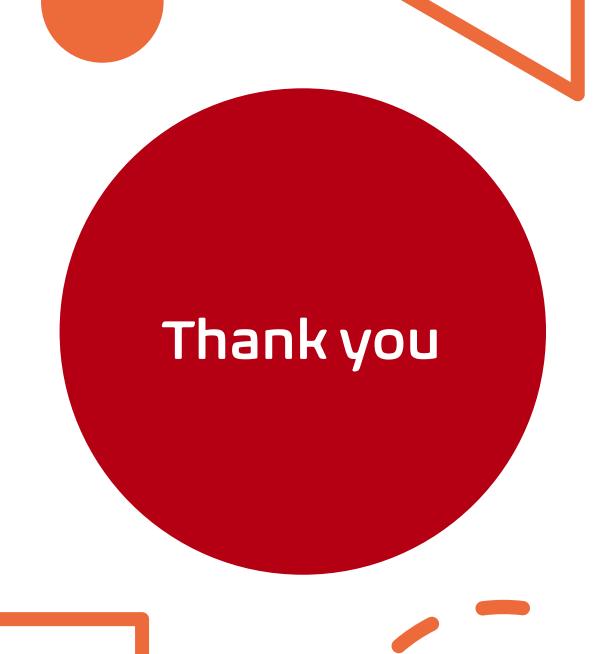


Conclusions

- As GS, my responsibility will be to set the tone and tempo, to lead with conviction, vision and direction
- What we do, or fail to do, will shape the trajectory of the Union for the next 5-10 years
- Recruiting, organising and solidarity are core values in the trade union movement; that is a CWU tradition that I will support and nurture
- Together we will build on our successes



Move forward with confidence and conviction





11th Biennial Conference

Sheraton Hotel, Athlone

Wednesday 4th May 2022